### Form 990-EZ

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150 2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990. A For the 2014 calendar year, or tax year beginning , 2014, and ending . 20 B Check if applicable C Name of organization D Employer identification number MIXED ROOTS FOUNDATION Address change 45-2207782 Name change Number and street (or P.O. box, if mail is not delivered to street address) Room/suite E Telephone number Initial return 800-659-6958 Final return 445 S FIGUEROA STREET SUITE 3100 City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Amended return LOS ANGELES CA 90071 Number ▶ H Check ► X if the organization is not X Accrual Other (specify) ▶ G Accounting Method: Cash | Website: ▶ WWW.MIXEDROOTSFOUNDATION.OFG required to attach Schedule B J Tax-exempt status (check only one) - |X| 501(c)(3) | 501(c)( ) ◀ (insert no.) 4947(a)(1) or 527 (Form 990, 990-EZ, or 990-PF). X Corporation K Form of organization: Trust Association Other L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ . . . . . . . . . Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I . . . . . Contributions, gifts, grants, and similar amounts received 1 2 Program service revenue including government fees and contracts 2 3 Membership dues and assessments 3 4 Investment income . . . . . . . . **5** a Gross amount from sale of assets other than inventory . . . c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a). . . . . . . . . . . a Gross income from gaming (attach Schedule G if greater than \$15,000) . 6a 5,595. **b** Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceed \$15,000) 6b c Less: direct expenses from gaming and fundraising events . . . . . . 6с 3,745. d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) . (3,745.)**b** Less: cost of goods sold 7 c c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . . . . . . 10,563. 3,301. 19. 11 Benefits paid to or for members . . . . . . . . . . . . . 12 1,270. 1,698. 14 432. 15 Printing, publications, postage, and shipping 15 5,266. 16 Other expenses (describe in Schedule O) Total expenses. Add lines 10 through 16 17 11,986. 17 Excess or (deficit) for the year (Subtract line 17 from line 9) (1,423.)18 **Net Assets** 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 733. 19 Other changes in net assets or fund balances (explain in Schedule O) . . . . . . . . . . . . . . . . 20

Net assets or fund balances at end of year. Combine lines 13 through 20 . . . . . . . . . . . .

(690.

Part II Balance Sheets (see the instruction	s for Part II)				r
Check if the organization used Schedule	O to respond to any questi	on in this Part II			
		(A) Beginnin	• .	— <u>`</u>	End of year
22 Cash, savings, and investments			728.	22	
23 Land and buildings				23	
24 Other assets (describe in Schedule O)			5. 733.	24	
25 Total assets	25				
26 Total liabilities (describe in Schedule O)	26				
27 Net assets or fund balances(line 27 of column (B) m	733.	27			
Part III Statement of Program Service Acc			Part III)		
Check if the organization used Schedule	O to respond to any questi	on in this Part III	$\square$		Expenses
What is the organization's primary exempt purpose? CON	PTEE		d for section 501(c)(3)		
Describe the organization's program service accomplishm measured by expenses. In a clear and concise manner, debenefited, and other relevant information for each program as SPONSORED INDIVIDUALS UNDER	ents for each of its three larges escribe the services provided, to title.	st program services the number of pers	s, as ons		c)(4) organizations; or others.)
AWARDS GRANT PROGRAM TO CON					
	INECT PROMOTE AL	ND SUFFURI	<del></del>		
ADOPTEES					2 000
(Grants \$ 2,000.) If this amount inc				28a	2,000.
29 SPONSORED ORGANIZATIONS THA			<u> </u>		
ADOPTEES FOR MENTORING EDUC	CATION AND RESEA	ARCH			
(Grants \$ 2,950.) If this amount inc				29a	2,758.
30 SPONSORED ADOPTEE NIGHT TO	PROMOTE ADOPTION	ON AWARENE	ISS		
(Grants \$ 645.) If this amount inc	cludes foreign grants, check he	re	•	30a	444.
31 Other program services (describe in Schedule O)					
(Grants \$ ) If this amount inc	cludes foreign grants, check he	re	▶ 🔲	31a	
32 Total program service expenses (add lines 28a thro	ough 31a)		•	32	5,202.
Part IV List of Officers, Directors, Trustees, and K					
Part IV List of Officers, Directors, Trustees, and K	ey Employees. (list each one	even if not compen	sated - se	e the instru	uctions for Part IV)
	• • •			e the instru	uctions for Part IV) _
Check if the organization used Schedule	O to respond to any quest	ion in this Part IV			(e) Estimated
	O to respond to any quest	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health contrib	benefits, utions to penefit plans	(e) Estimated amount of
Check if the organization used Schedule	O to respond to any quest	ion in this Part IV	(d) Health	benefits, utions to penefit plans	(e) Estimated
Check if the organization used Schedule  (a) Name and title  HOLLY C HYANG BACHMAN	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter-0-)	(d) Health contrib	benefits, utions to penefit plans	(e) Estimated amount of
Check if the organization used Schedule  (a) Name and title  HOLLY C HYANG BACHMAN  FOUNDER PRESIDENT	O to respond to any quest	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health contrib	benefits, utions to penefit plans	(e) Estimated amount of
Check if the organization used Schedule  (a) Name and title  HOLLY C HYANG BACHMAN  FOUNDER PRESIDENT  ALANNA KELLY GEREMIA	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter-0-)	(d) Health contrib	benefits, utions to penefit plans	(e) Estimated amount of
Check if the organization used Schedule  (a) Name and title  HOLLY C HYANG BACHMAN  FOUNDER PRESIDENT  ALANNA KELLY GEREMIA  SECRETARY	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter-0-)	(d) Health contrib	benefits, utions to penefit plans	(e) Estimated amount of
Check if the organization used Schedule  (a) Name and title  HOLLY C HYANG BACHMAN  FOUNDER PRESIDENT  ALANNA KELLY GEREMIA  SECRETARY  GLENN BOWIE	e O to respond to any quest  (b) Average hours per week devoted to position  30	ion in this Part IV (c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter-0-)	(d) Health contrib	benefits, utions to penefit plans	(e) Estimated amount of
Check if the organization used Schedule  (a) Name and title  HOLLY C HYANG BACHMAN FOUNDER PRESIDENT ALANNA KELLY GEREMIA SECRETARY GLENN BOWIE TREASURER/VICE CHAIR	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter-0-)	(d) Health contrib	benefits, utions to penefit plans	(e) Estimated amount of
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Other Information (Note the Schedule A and personal benefit contract statement requirements in the Part V instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V No Yes Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a 33 33 Χ Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the 34 amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O 34 Χ (see instructions) 35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business Χ 35a If "Yes", to line 35a, has the organization filed a Form 990-T for the year? If "No", provide an explanation in Schedule O 35b c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, 35c Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? 36 Χ 36 37a Enter amount of political expenditures, direct or indirect, as described in the instructions . . ▶ 37a 37b b Did the organization file Form 1120-POL for this year? 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were Χ 38a any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? . . . . . . . . 39 Section 501(c)(7) organizations. Enter: 40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911▶ ; section 4912 ► ; section 4955 ► b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on 40b Χ c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . > d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization  $\ldots$ e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? 40e Χ. List the states with which a copy of this return is filed. ▶CA 41 **42a** The organization's books are in care of ► HOLLY CHOON HYANG BACHMAN Telephone no. ► 800-659-6958 Located at ▶ 445S FIGUEROA ST STE 3100 CA LOS ANGELES ZIP+4 ▶ 90071 b At any time during the calendar year, did the organization have an interest in or a signature or other authority Yes No over a financial account in a foreign country (such as a bank account, securities account, or other financial 42b Χ If "Yes," enter the name of the foreign country:▶ See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). Χ. c At any time during the calendar year, did the organization maintain an office outside of the U.S.?...... If "Yes," enter the name of the foreign country:▶ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . . . . . Yes No 44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Х. 44a b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead 44b X 44c c Did the organization receive any payments for indoor tanning services during the year?...... d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an 44d 45a 45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?....... 45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of 45b

Yes Form **990-EZ** (2014)

May the IRS discuss this return with the preparer shown above? See instructions

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2014

Open to Public Inspection

Name of the organization	. т					45-2207782			
MIXED ROOTS FOUNDATION			<del></del>		1 11 .				
Part I Reason for Public Char	_ <del></del>					s part.) See instruc	tions.		
The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)									
1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).									
2 A school described in section 170(b)(1									
A hospital or a cooperative hospital ser									
A medical research organization operat city, and state:	ed in conjunction v	with a hos	pital described	in secti	on 170(	b)(1)(A)(iii). Enter the l	nospital's name,		
An organization operated for the benefit section 170(b)(1)(A)(iv). (Complete Pa		niversity o	wned or operat	ted by a	governn	nental unit described in			
6 A federal, state, or local government or		t describe	d in section 17	70(b)(1)(	A)(v).				
7 An organization that normally receives						r from the general publi	С		
described in section 170(b)(1)(A)(vi).			3			3			
8 A community trust described in section			e Part II.)						
9 X An organization that normally receives:				contribu	itions. m	nembership fees, and a	ross		
receipts from activities related to its exe									
support from gross investment income									
acquired by the organization after June						,			
10 An organization organized and operate						<b>I</b> ).			
11 An organization organized and operate	•	•	•				oses of		
	-								
one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g.									
a Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving									
the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting									
organization. You must complete P	art IV, Sections A	and B.							
b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having									
control or management of the supporting organization vested in the same persons that control or manage the supported									
organization(s). You must complete Part IV, Sections A and C.									
c Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with,									
its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.									
d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s)									
that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness									
requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.									
e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III									
functionally integrated, or Type III no	n-functionally integ	grated sup	porting organia	zation.					
f Enter the number of supported organization									
g Provide the following information about the	ne supported organ	nization(s	).						
(i) Name of supported organization	(il) EIN								
		(described on lines 1-9 above or IRC section (see instructions))		in your g		support (see instructions)	other support (see instructions)		
				document?		- instructions)	manuchons)		
		`		Yes	No				
(A)									
(B)									
(C)									
(D)									
(E)									
				10					

Part III

Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support (a) 2010 (a) 2011 (a) 2012 (a) 2013 (a) 2014 (a) Total Calendar year (or fiscal year beginning in) 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . . . 11528. 18403. 21908. 14308. 66147. 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on 5 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . . . 6 Total. Add lines 1 through 5 . . . . . . . 11528. 18403. 21908. 14308. 66147. 7a Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . 3500. 7024. 3354. 13878. **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . . . . . . . . . . . . . . . c Add lines 7a and 7b . . . . . . . . . . . . . . . 3500. 7024. 3354. 13878. Public support (Subtract line 7c from line 6.) 52269.

Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2010 (a) 2011 (a) 2012 (a) 2013 (a) 2014 (a) Total 11528. 18403. 21908. 14308. 66147. Amounts from line 6 . . . . . . . . 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30,1975 . . . . . . . Add lines 10a and 10b . . . . . . . . . . . Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . . . . . . . . . . 11528. 18403. 21908. 66147. **13** Total support. (Add lines 9, 10c, 11, and 12.)

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage

79.02 % Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f)) . . . . . . . . . . . . . . . . . 15 79.70 16 Public support percentage from 2013 Schedule A, Part III, line 15 % Section D. Computation of Investment Income Percentage 0.00 Investment income percentage for 2014 (line 10c, column (f) divided by line 13, column (f) . . . . . . . . % 17

0.00 % 18 19a 331/3% support tests - 2014. If the organization did not check the box on line 14, and line 15 is more than 331/3%, and line

17 is not more than 331/3%, check this box and stop here. The organization qualifies as a publicly supported organization . . . . . 331/3% support tests - 2013. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 331/3%, and

line 18 is not more than 331/3%, check this box and stop here. The organization qualifies as a publicly supported organization. . . . Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions 20

## SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Employer identification number

MIXED ROOTS FOUNDATION	45-2207782
990EZ PART 1 LINE 10 TOTAL GRANTS FROM NON FUNDRA	ISERS
990EZ PART 1 LINE 16 TOTAL OF OTHER EXPENSES	
	N